Bond Detail

AK STL CORP

Coupon Rate 7.000%
Maturity Date 03/15/2027

Price/Yield Chart

Credit and Rating Elements

Moody's® Rating B3 (03/16/2017)
Standard & Poor's Rating B- (03/16/2017)

Classification Elements

Bond Type US Corporate Debentures
Debt Type Senior Unsecured Note
Industry Group Industrial
Industry Sub Group Manufacturing
Sub-Product Asset CORP
Sub-Product Asset Type Corporate Bond
State —
Use of Proceeds —
Security Code —

Special Characteristics
Medium Term Note N

Issue Elements

Offering Date 03/16/2017
Dated Date 03/23/2017
First Coupon Date 09/15/2017
Original Offering* $400,000.00
Amount Outstanding* $400,000.00
Series —
Issue Description —
Project Name —
Payment Frequency Semi-Annual
Day Count 30/360
Form Book Entry

Price Chart

Yield Chart

Bankruptcy N
Insurance —
Mortgage Insurer —
Pre-Refunded/Escrowed —
Additional Description Senior Unsecured Note

Put & Redemption Provisions

Call Date 03/15/2022
Call Price $103.50
Call Frequency Continuously

Put Date
Put Price —
Put Frequency —

Put Date
Put Price
Put Frequency

Bond Elements

Original Maturity Size* 400,000.00
Amount Outstanding Size* 400,000.00
Yield at Offering 7.00%
Price at Offering $100.00
Coupon Type Fixed
Escrow Type —

* dollar amount in thousands

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